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**CHINA EVERGRANDE GROUP
(IN LIQUIDATION)**

*(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3333)*

VOLUNTARY ANNOUNCEMENT

This announcement is made by China Evergrande Group (In Liquidation) (the "**Company**") on a voluntary basis.

Reference is made to (i) the announcements of the Company dated 18 August 2023 and 20 October 2023 in relation to, among other things, application to the U.S. Court for recognition under Chapter 15 of the U.S. Code of the offshore debt restructuring schemes, and (ii) the announcement of the Company dated 28 August 2023 in relation to, the CEG Scheme Meetings, the SJ Scheme Meeting and the TJ Scheme Meeting. Unless otherwise defined herein, terms used herein shall have the same meanings as used in the aforesaid announcements.

It was announced that applications were made by each of the Company, SJ and Tianji to the U.S. Court under Chapter 15 of title 11 of the U.S. Code (the "**Chapter 15 Applications**") for recognition of their respective schemes of arrangements under the offshore debt restructuring for Hong Kong or the British Virgin Islands (as applicable) (the "**Schemes**"). Given the Schemes are not expected to proceed in their current form as a result of the appointment of joint and several liquidators for the Company (the "**Joint and Several Liquidators**"), the Joint and Several Liquidators understand that the counsel to the former foreign representatives of the Company, SJ, and Tianji, has filed documents with the U.S. Court to withdraw the respective Chapter 15 Applications of the Company, SJ and Tianji on 22 March 2024.

The Joint and Several Liquidators remain focused on discharging their duties to preserve, maximise and return value to the creditors and other stakeholders of the Company. At this stage, all options remain open for consideration, and the Joint and Several Liquidators will make fresh applications under Chapter 15 of title 11 of the U.S. Code in support of these options as they consider necessary or appropriate.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of
China Evergrande Group
(In Liquidation)

EDWARD SIMON MIDDLETON
WING SZE TIFFANY WONG

Joint and Several Liquidators
Acting as agents without personal
liability

Hong Kong, 24 March 2024

As at the date of this announcement, the Board comprised Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng as executive directors, Mr. Liang Senlin as non-executive director, and Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi as independent non-executive directors.