



Statistics Korea

# Press Release

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## Monthly Industrial Statistics in June 2025

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# Monthly Industrial Statistics, June 2025

## 1. Production Trend

### (1) All Industry

- The Index of All industry production in June increased by 1.2 percent from the previous month.
- The Index of Mining & Manufacturing industries, Construction, Service industry and Public Administration went up from the previous month.

		2024		2025				
		Q2	Jun.	Q1	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>	Jun. <sup>p</sup>
Percent Change	Index of all industry production <sup>1)</sup>	113.5	113.1	113.5	113.4	113.8	112.5	113.8
	From the Previous Month (Quarter)	0.0	-0.2	0.0	-0.1	-0.7	-1.1	1.2
	Industrial production	1.8	0.0	0.2	-0.1	-0.6	-3.3	1.6
	Manufacturing	1.8	-0.1	0.1	-0.2	-0.6	-3.4	1.7
	Construction	-8.2	-1.9	-6.4	-3.3	-1.2	-3.0	6.7
	Service industry	0.0	0.2	0.3	0.5	0.1	-0.1	0.5
	Public administration	-0.9	-2.5	2.4	-3.0	-6.3	0.3	1.4

Note 1) Seasonally Adjusted

- The Index of All industry production in June increased by 0.8 percent from the same period of the previous year.
- The Index of Construction went down but Service industry, Mining & Manufacturing industries, Public Administration went up from the same period of the previous year.

		2024			2025			
		Y	Q2	Jun.	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>	Jun. <sup>p</sup>
Percent Change	Index of all industry production <sup>1)</sup>	113.6	114.4	116.3	114.7	113.9	112.9	117.2
	Year on Year	1.5	2.2	0.3	0.3	0.7	-0.8	0.8
	Industrial production	4.1	5.2	3.4	2.1	5.1	-0.3	1.6
	Manufacturing	4.2	5.3	3.3	2.3	5.4	-0.3	1.8
	Construction	-4.7	-3.1	-6.0	-17.5	-20.9	-19.8	-12.3
	Service industry	1.1	1.6	0.1	1.4	1.0	1.2	1.8
	Public administration	-0.8	-0.5	-6.1	-0.4	-0.9	-2.2	1.5

Note 1) Not Seasonally Adjusted

## (2) Manufacturing

### Production

The Manufacturing Production Index in June increased by 1.7 percent from the previous month and 1.8 percent from the same period of the previous year.

		2024			2025			
		Y	Q2	Jun.	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>	Jun. <sup>p</sup>
Index	Seasonally Adjusted	-	111.0	110.8	112.3	114.3	110.4	112.3
	Not Seasonally Adjusted	111.5	112.9	113.3	115.5	117.5	113.6	115.3
Percent Change	From the Previous Month (Quarter)	-	1.8	-0.1	-0.2	-0.6	-3.4	1.7
	Year on Year	4.2	5.3	3.3	2.3	5.4	-0.3	1.8

### Shipment

The Manufacturing Shipment Index in June increased by 1.8 percent from the previous month and 0.2 percent from the same period of the previous year.

		2024			2025			
		Y	Q2	Jun.	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>	Jun. <sup>p</sup>
Index	Seasonally Adjusted	-	102.0	102.6	101.1	101.8	99.8	101.6
	Not Seasonally Adjusted	105.3	106.7	107.6	107.3	107.7	106.3	107.8
Percent Change	From the Previous Month (Quarter)	-	2.0	1.4	1.4	0.9	-2.0	1.8
	Year on Year	0.5	0.7	-3.5	0.6	2.4	-0.8	0.2

## Inventory

The Manufacturing Inventory Index in June increased by 0.2 percent from the previous month but decreased by 5.0 percent from the same period of the previous year.

(2020=100, %)

		2025					
		Jan.	Feb.	Mar.	Apr.	May <sup>p</sup>	Jun. <sup>p</sup>
Index	Seasonally Adjusted	108.5	106.6	104.1	104.0	104.0	104.2
	Not Seasonally Adjusted	109.7	107.4	102.9	104.5	104.9	101.9
Percent Change	From the Previous Month	-0.5	-1.8	-2.3	-0.1	0.0	0.2
	Year on Year	-2.1	-5.1	-5.6	-6.0	-6.4	-5.0
Proportion of Inventory to Shipment		110.5	106.7	103.2	102.2	104.2	102.6

## Manufacturing Production Capacity and Capacity Utilization Rate

The Production Capacity Index in June increased by 0.5 percent from the previous month and 1.3 percent from the same period of the previous year.

(2020=100, %)

		2024			2025		
		Y	Q2	Jun.	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>
Production Capacity Index		102.3	101.9	101.9	102.9	102.9	102.7
Percent Change	From the Previous Month (Quarter)	-	-0.1	0.0	0.2	0.0	-0.2
	Year on Year	0.7	0.9	0.6	1.0	1.0	0.8

The Index of Capacity Utilization Rate in June increased by 1.5 percent from the previous month but decreased by 1.4 percent from the same period of the previous year.

(2020=100, %)

		2024			2025		
		Y	Q2	Jun.	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>
Index	Seasonally Adjusted	-	103.1	103.3	102.0	103.8	100.4
	Not Seasonally Adjusted	102.1	104.3	104.7	103.9	105.6	102.8
Percent Change	From the Previous Month (Quarter)	-	1.2	0.8	-1.4	-0.9	-3.3
	Year on Year	0.9	1.8	0.3	-0.4	2.1	-2.0

The Manufacturing Average Capacity Utilization Rate in June marked 72.4 percent, which increased by 1.0 percentage points from the previous month.

	(%, %p)						
	2024			2025			
Y	Q2	Jun.	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>	Jun. <sup>p</sup>	
Manufacturing Average Capacity Utilization Rate	72.7	73.4	73.5	72.5	73.8	71.4	72.4
Change from the Previous Month (Quarter, Year)	0.6	1.0	0.6	-1.0	-0.7	-2.4	1.0

### (3) Service Industry

The Index of Services in June increased by 0.5 percent from the previous month and 1.8 percent from the same period of the previous year.

		2024			2025			(2020=100, %)
		Y	Q2	Jun.	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>	
Index	Seasonally Adjusted	-	117.3	117.1	118.7	118.6	118.5	119.1
	Not Seasonally Adjusted	117.4	117.6	119	119.2	117.8	118.6	121.1
Percent Change	From the Previous Month (Quarter)	-	0.0	0.2	0.5	0.1	-0.1	0.5
	Year on Year	1.1	1.6	0.1	1.4	1.0	1.2	1.8

## 2. Consumption Trend

The Retail Sales Index in June increased by 0.5 percent from the previous month and 0.1 percent from the same period of the previous year.

		2024			2025			(2020=100, %)
		Y	Q2	Jun.	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>	
Index	Seasonally Adjusted	-	101.7	101.8	101.4	101.3	101.2	101.7
	Not Seasonally Adjusted	101.9	102.0	100.8	101.8	100.4	104.2	100.9
Percent Change	From the Previous Month (Quarter)	-	-0.3	0.1	-1.0	-1.0	-0.1	0.5
	Year on Year	-2.1	-3.1	-3.8	-0.2	-0.1	-0.4	0.1

### 3. Investment Trend

#### Equipment Investment and Domestic Machinery Shipment (Excluding Vessels)

The Equipment Investment Index in June decreased by 3.7 percent from the previous month but increased by 2.1 percent from the same period of the previous year.

(2020=100, %)

		2024			2025			
		Y	Q2	Jun.	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>	Jun. <sup>p</sup>
Index	Seasonally Adjusted	-	105.9	106.5	112.9	118.5	112.2	108.0
	Not Seasonally Adjusted	111.0	109.5	113.7	115.6	119.0	111.8	116.1
Percent Change	From the Previous Month (Quarter)	-	-1.4	3.1	0.3	-0.6	-5.3	-3.7
	- Machinery	-	-1.9	5.8	-4.0	-4.6	-7.8	1.7
	- Transport Equipment	-	-0.1	-3.7	11.1	9.7	0.2	-14.8
	Year on Year	2.9	-3.3	-5.3	5.6	8.3	6.7	2.1
	- Machinery	1.9	-3.1	-1.8	0.7	4.0	-0.7	-1.0
	- Transport Equipment	5.3	-3.8	-14.1	18.5	19.3	26.5	10.4

The Domestic Machinery Shipment Index in June decreased by 5.0 percent from the same period of the previous year.

(2020=100, %)

		2024			2025			
		Y	Q2	Jun.	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>	Jun. <sup>p</sup>
Domestic Machinery Shipment Index		102.6	104.3	107.6	101.6	104.2	98.3	102.2
Year on Year		-1.4	-1.5	-5.4	-2.6	0.6	-3.4	-5.0

#### Value of Domestic Machinery Orders Received (Excluding Vessels)

The value of Domestic Machinery Orders Received in June increased by 14.4 percent from the same period of the previous year.

(year-on-year, %)

		2024			2025			
		Y	Q2	Jun.	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>	Jun. <sup>p</sup>
Value of Domestic Machinery Orders Received(Constant)		-2.7	-7.3	-17.6	7.4	5.6	2.8	14.4
- Public		-21.2	-42.6	-17.3	-28.7	-44.9	40.1	-20.6
- Private		-0.3	-1.7	-17.6	10.8	14.6	1.4	16.6
· Manufacturing		-2.2	-0.9	-19.2	10.3	13.6	-2.0	20.0
· Non-manufacturing		4.0	-3.6	-13.7	12.2	17.1	10.8	8.6

### Value of Construction Completed

In June, the value of Construction Completed at constant prices increased by 6.7 percent from the previous month but decreased by 12.3 percent from the same period of the previous year.

		2024			2025			(%)
		Y	Q2	Jun.	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>	Jun. <sup>p</sup>
Value of Construction Completed (Constant)	From the Previous Month (Quarter)	-	-8.2	-1.9	-3.3	-1.2	-3.0	6.7
	- Building	-	-10.0	-4.2	-4.7	-3.3	-4.0	10.3
	- Civil Engineering	-	-2.5	5.1	0.8	5.3	-0.2	-2.8
	Year on Year	-4.7	-3.1	-6.0	-17.5	-20.9	-19.8	-12.3
	- Building	-6.7	-6.0	-11.7	-18.6	-23.1	-22.4	-10.3
	- Civil Engineering	2.0	6.4	11.6	-14.3	-13.6	-11.5	-17.0
Value of Construction Completed (Current)	From the Previous Month (Quarter)	-	-7.9	-1.5	-3.5	-2.9	-2.5	7.8
	Year on Year	-3.2	-1.3	-4.1	-17.1	-20.4	-19.5	-11.9

### Value of Construction Orders Received

In June, the value of Construction Orders Received at current prices decreased by 13.6 percent from the same period of the previous year.

		2024			2025			(year-on-year, %)
		Y	Q2	Jun.	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>	Jun. <sup>p</sup>
Value of Construction Orders Received		10.9	20.7	34.9	-8.4	-10.3	3.5	-13.6
By type of work	- Building	17.5	24.1	29.9	9.0	-1.4	31.7	3.0
	· Factory & storage	24.3	77.1	142.9	0.0	-45.2	-49.5	44.8
	- Civil Engineering	-1.8	14.3	45.2	-44.2	-32.5	-57.8	-43.5
	· Railroad & track	-14.0	40.2	85.1	-84.9	-88.1	-56.3	-84.8
By contractors	- Public	13.9	17.8	45.9	-8.8	-7.2	-8.7	-9.5
	- Private	11.6	24.7	30.8	-3.1	-10.8	12.1	-7.0
	- Private Capital	-20.5	-16.4	33.4	-91.4	-78.1	-98.1	-89.6

## 4. Composite Index of Business Indicators

### Composite Coincident Index

- The Composite Coincident Index in June increased by 0.1 percent from the previous month.
- The Cyclical Component of Composite Coincident Index, which reflects current economic situations, decreased by 0.1 points from the previous month.

	2024		2025					
	Nov.	Dec.	Jan.	Feb.	Mar.	Apr. <sup>p</sup>	May <sup>p</sup>	Jun. <sup>p</sup>
○ Composite Coincident Index (2020=100)	112.3	112.4	112.2	112.5	113.0	113.4	113.1	113.2
- Month-on-month (%)	-0.3	0.1	-0.2	0.3	0.4	0.4	-0.3	0.1
○ Cyclical Component of Composite Coincident Index	98.9	98.8	98.4	98.5	98.7	98.9	98.5	98.4
- Change from the Previous Month (p)	-0.4	-0.1	-0.4	0.1	0.2	0.2	-0.4	-0.1

### Composite Leading Index

- The Composite Leading Index in June increased by 0.4 percent from the previous month.
- The Cyclical Component of Composite Leading Index, which predicts the turning point in business cycle, increased by 0.2 points from the previous month.

	2024		2025					
	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May <sup>p</sup>	Jun. <sup>p</sup>
○ Composite Leading Index (2020=100)	117.1	117.2	117.1	117.5	118.1	118.8	119.1	119.6
- Month-on-month (%)	0.3	0.1	-0.1	0.3	0.5	0.6	0.3	0.4
○ Cyclical Component of Composite Leading Index	100.8	100.7	100.3	100.4	100.6	101.0	101.0	101.2
- Change from the Previous Month (p)	0.0	-0.1	-0.4	0.1	0.2	0.4	0.0	0.2

## < Major Indicators of Monthly Industrial Statistics >

[year-on-year, %]

			2024			2025			
			Y	Q2	Jun.	Q1	Q2 <sup>p</sup>	Apr.	May <sup>p</sup>
Production	All industry		From the previous month (quarter)	-	0.0	-0.2	0.0	-0.1	-0.7
			From the previous year	1.5	2.2	0.3	-0.5	0.3	0.7
	Mining, Manufacturing and Electricity & Gas		From the previous month (quarter)	-	1.8	0.0	0.2	-0.1	-0.6
			From the previous year	4.1	5.2	3.4	2.0	2.1	5.1
	Manufacturing	· Production	From the previous month (quarter)	-	1.8	-0.1	0.1	-0.2	-0.6
			From the previous year	4.2	5.3	3.3	2.0	2.3	5.4
		· Producer's Shipment	0.5	0.7	-3.5	-0.9	0.6	2.4	-0.8
			-1.8	-1.5	-5.7	-3.8	-2.3	0.1	-5.5
		- Domestic	3.7	3.3	-0.4	2.9	4.5	5.6	5.7
			-2.8	-5.4	-5.4	-5.6	-5.0	-6.0	-6.4
		· Export	72.7	73.4	73.5	73.5	72.5	73.8	71.4
			Average Capacity Utilization Rate <sup>2)</sup>	0.7	0.9	0.6	0.7	1.0	1.0
		· Producer's Inventory <sup>1)</sup>	Production Capacity	0.7	0.9	0.6	0.7	1.0	0.8
									1.3
Consumption	Service Industry	· Wholesale & Retail	From the previous month (quarter)	-	0.0	0.2	0.3	0.5	0.1
			From the previous year	1.1	1.6	0.1	0.4	1.4	1.0
		Wholesale & Retail	From the previous month (quarter)	-	-0.2	-1.9	-0.4	0.9	1.3
			From the previous year	-2.1	-1.7	-4.8	-1.2	0.4	1.0
			Average Capacity Utilization Rate <sup>2)</sup>	-3.9	-7.0	-10.8	3.0	4.5	4.5
		· Consumer durables	From the previous month (quarter)	-	-0.3	0.1	0.4	-1.0	-1.0
			From the previous year	-2.1	-3.1	-3.8	-0.3	-0.2	-0.1
		Retail Sales	- Consumer durables	-3.9	-7.0	-10.8	3.0	4.5	4.2
			From the previous year						4.6
Investment	Equipment	Equipment Investment Index	From the previous month (quarter)	-	-1.4	3.1	-1.7	0.3	-0.6
			From the previous year	2.9	-3.3	-5.3	5.7	5.6	8.3
		Value of Domestic Machinery Orders Received		-2.7	-7.3	-17.6	18.3	7.4	5.6
									14.4
	Construction	Value of Construction Completed (constant)	From the previous month (quarter)	-	-8.2	-1.9	-6.4	-3.3	-1.2
			From the previous year	-4.7	-3.1	-6.0	-21.2	-17.5	-20.9
		Value of Construction Orders Received (current)		10.9	20.7	34.9	1.1	-8.4	-10.3
								3.5	-13.6

Note 1) At the end of the month, quarter and year

2) During the month, quarter and year

## < Composite Index of Business Indicators >

			2025				
			Feb.	Mar.	Apr. <sup>p</sup>	May <sup>p</sup>	Jun. <sup>p</sup>
Composite Coincident Index (2020=100)			112.5	113.0	113.4	113.1	113.2
· Month-on-month (%)			0.3	0.4	0.4	-0.3	0.1
Cyclical Component of Composite Coincident Index			98.5	98.7	98.9	98.5	98.4
· Change from the Previous Month (p)			0.1	0.2	0.2	-0.4	-0.1
Composite Leading Index (2020=100) <sup>1)</sup>			117.5	118.1	118.8	119.1	119.6
· Month-on-month (%)			0.3	0.5	0.6	0.3	0.4
Cyclical Component of Composite Leading Index <sup>2)</sup>			100.4	100.6	101.0	101.0	101.2
· Change from the Previous Month (p)			0.1	0.2	0.4	0.0	0.2

Note 1) 2) The data for the last 2 months are preliminary